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NATIONAL COMPANY LAW TRIBUNAL BENGALURU BENCH COURT NO.1

ATTENDANCE CUM ORDER SHEET OF THE HEARING OF NATIONAL COMPANY LAW TRIBUNAL, BENGALURU BENCH, BENGALURU, HELD ON 13.09.2017.

PRESENT: 1. Hon'ble Member(J) Shri Ratakonda Murali

2. Hon'ble Member(T) Dr. Ashok Kumar Mishra

| C.P. No. or C.A. No. | T.P. No. | Purpose | Section | Name of the Parties M/s. / Mr. |
|---------------------------|----------|------------|-------------|-----------------------------------|
| CA (CAA) No.45 / BB/17 | - | For Orders | 230/ 232 | Think & Learn Pvt. Ltd. |

SL. NAME (IN CAPITAL)

& PHONE NUMBER

NO.

REPRESENTATION TO WHOM

SIGNATURE

1. SAJI. JOHN - A JUSCUL to APPOLICANT.
SAJLOGAL FOR ALMILECTAL

Counsel for petitioner is present. The matter is listed today for acceptance of Chairman's report.

We have perused the Chairman's report. The meetings were conducted for equity shareholders, preferential shareholders and unsecured creditors. The meetings conducted are in order. All of them have approved the Scheme in the meetings as per the Chairman's report.

Therefore, the Chairman's report is accepted.

MEMBER (J)

MEMBER (T)